



Fact Sheet Analysis

How to assess your investments' climate impact

South Pole Group and CDP's groundbreaking Investment Climate Impact Assessment enables asset owners, fund managers and banks to assess and understand the climate impact of their investment portfolios. The results allow you to further develop your investment strategy and ESG analysis. The outcome enables you to engage with your investees regarding their climate strategy.

Challenge

When investing you have to choose: your investment decisions either help fight climate change or contribute to climate change. Accordingly, your portfolio is exposed to climate change and related regulation risks. Clients and stakeholders increasingly want you to understand your portfolio impact, risk and opportunities. Fulfilling your stakeholders' expectations starts with a clear picture of your investments' impact in order to evaluate the climate resilience of your holdings.

"Investors (...) should work to increase transparency regarding greenhouse gas emissions from the assets and businesses that they finance."

Ban Ki-moon Secretary-General of the United Nations

Solution

We validate all greenhouse gas (GHG) emissions disclosed by your investees on a company-by-company basis and dynamically adapt the data if necessary. For those companies not disclosing their GHG emissions, we approximate GHG emission data based on 800 carbon-specific subsectors. For this, we cover the entire investible public equity domain (40'000+ companies), as well as other asset classes.

Our unique and powerful approach delivers the largest coverage, highest data quality and most transparent analysis in the market that is both standardised and can be customised to your specific needs.

"The Climate Impact Assessment can be an eye-opener for the asset owner as well as the asset manager. Even if you think you had a good picture of the portfolio you will be surprised with some of the results. The data is a great tool for you and the asset manager to improve your climate footprint."

Gunnela Hahn Church of Sweden

Your benefits

1 Enhance results

Identify Alpha by investing in companies actively addressing climate change, as there is indication for them to outperform the market due to better management.

2 Reduce risk

Identify investment risk resulting from climate change and the resulting policies, such as carbon taxes, emission trading schemes, reporting regulations and other compliance issues.

3 Position yourself

Be recognised as a thought leader and act as a role model.

4 Manage your investment process

Optimise your investment process and develop solid targets for interacting with your investment manager or investees.

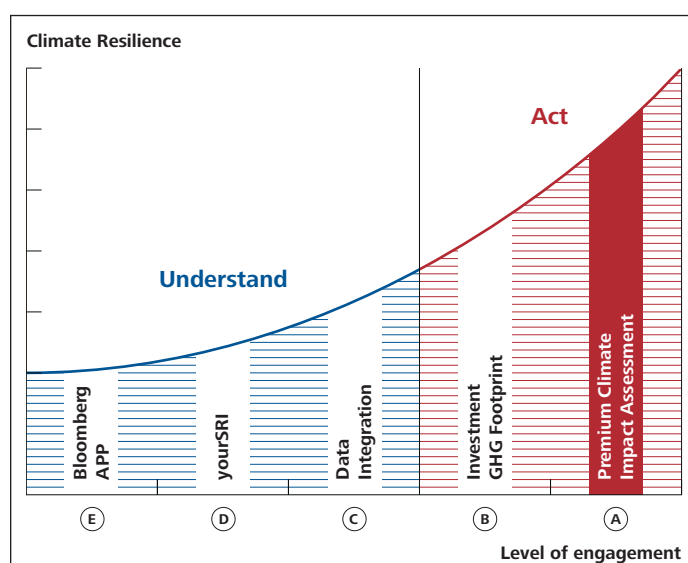
5 Generate business

Design climate friendly investment products and develop compelling arguments to market existing products.

6 Drive change

Engage with your investees to lead an informed dialogue about their climate strategy.

Towards Climate Resilience





Our joint offer

Premium Climate Impact Assessment

The Premium Climate Impact Assessment represents our state-of-the-art assessment. It remains unchallenged in the market, covering all features of our Investment GHG Footprint product, such as company-by-company assessment and interpretation of results. Additionally, it comprises a forward-looking examination that we conduct jointly with our partner CDP. For each portfolio holding we take into account the underlying investee's existing climate strategy. We evaluate each company's specific climate change related risks and opportunities, and how each company addresses these issues. The Premium Climate Impact Assessment's results will allow you to actively engage with your invested companies and support them in addressing their specific climate change challenges.

Customisable reports that enable you to act



The Premium Climate Impact Assessment is geared towards the investment industry. If you are looking for a sophisticated, tailor made assessment and a comprehensive interpretation of the results, this solution is for you.

In a nutshell

Make the difference with your investments and shape the low carbon economy. By identifying climate related investment risks you seize opportunities and manage your portfolio better.

A joint offering



Why work with us

south pole group

Global team

We are a truly global provider of sustainability solutions and services. Our team is made up of over 100 skilled and enthusiastic professionals from a host of different countries, based in offices spanning 6 continents.

Proven impact

Since 2006, we have measured the climate impact of countless companies and products worldwide. We have screened USD 30 bn+ of investments for their climate impact and we have developed 270+ projects in renewables, forestry, agriculture, industry and households. Through our efforts, 50 million tonnes of CO₂ have been saved, almost as much as the annual CO₂ emissions of Portugal. We have enabled the production of 35,000 GWh of renewable energy (more than the annual electricity consumption of Denmark), and mobilized over USD 6 bn for clean energy investments in emerging markets. In total, our projects have helped create almost 20,000 jobs in developing countries and we have saved 17,000+ hectares of forest from deforestation, about the size of 24,000 soccer pitches.

Added value

We help you grow with groundbreaking solutions that benefit your business, the environment and society.

CDP

Driving change

CDP is an international, not-for-profit organization providing the only global system for companies and cities to measure, disclose, manage and share vital environmental information. We work with market forces to motivate companies to disclose their impacts on the environment and natural resources and take action to reduce them.

For over 14 years, CDP has been working to move the issues of climate change and energy efficiency onto boardroom agendas and into mainstream business and investment strategies.

Catalyzing and celebrating leadership

We provide an independent rating system to benchmark corporate disclosure and performance on environmental stewardship. Sustainability experts polled by SustainAbility deem CDP's sustainability ratings as the most credible in the world in its Rate the Raters survey. Performance bands awarded by CDP provide an evaluation tool for institutional investors and other stakeholders tracking efforts to mitigate climate change and respond to changing market demands. Companies achieving a position in CDP's Climate Performance Leadership Index are those who demonstrate the strongest strategies, commitments and actions to reduce carbon emissions and mitigate the risks of climate change.

cdp.net

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