



south pole
group

Fact Sheet Analysis

How to assess your investments' climate impact

south pole group's groundbreaking Investment Climate Impact Assessment enables asset owners, fund managers and banks to assess and understand the climate impact of their investment portfolios. The results allow you to further develop your investment strategy and ESG analysis. The outcome enables you to engage with your investees regarding their climate strategy.

Challenge

When investing you have to choose: your investment decisions either help fight climate change or contribute to it. Accordingly, your portfolio is exposed to climate change and related regulation risks. Clients and stakeholders increasingly want you to understand your portfolio impact, risk and opportunities. Fulfilling your stakeholders' expectations starts with a clear picture of your investments' impact in order to evaluate the climate resilience of your holdings.

"Investors (...) should work to increase transparency regarding greenhouse gas emissions from the assets and businesses that they finance."

Ban Ki-moon Secretary-General of the United Nations

Solution

We validate all greenhouse gas (GHG) emissions disclosed by your investees on a company-by-company basis and dynamically adapt the data if necessary. For those companies not disclosing their GHG emissions, we approximate GHG emission data based on 800 carbon-specific subsectors. For this, we cover the entire investible public equity domain (40'000+ companies), as well as other asset classes.

Our unique and powerful approach delivers the largest coverage, highest data quality and most transparent analysis in the market that is both standardised and can be customised to your specific needs.

"Climate impact assessment is a meaningful way of monitoring the asset managers' commitment to ESG analysis. It also helps an asset owner to better understand where the portfolio's climate impact origins from. The results can be very eye-opening."

Jackie Turpin Joseph Rowntree Charitable Trust

Your benefits

1 Enhance results

Identify Alpha by investing in companies actively addressing climate change, as there is indication for them to outperform the market due to better management.

2 Reduce risk

Identify investment risk resulting from climate change and the resulting policies, such as carbon taxes, emission trading schemes, reporting regulations and other compliance issues.

3 Position yourself

Be recognised as a thought leader and act as a role model.

4 Manage your investment process

Optimise your investment process and develop solid targets for interacting with your investment manager or investees.

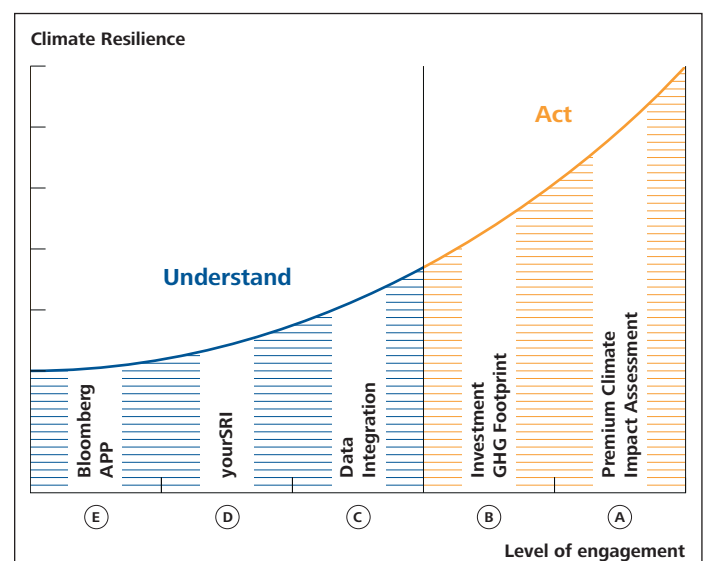
5 Generate business

Design climate friendly investment products and develop compelling arguments to market existing products.

6 Drive change

Engage with your investees to lead an informed dialogue about their climate strategy.

Towards Climate Resilience





Our offer

We offer five different options to benefit from our methodology. The advantages of each of them are listed below.

A Premium Climate Impact Assessment

The Premium Climate Impact Assessment represents our state-of-the-art assessment. It remains unchallenged in the market, covering all features of our Investment GHG Footprint product, such as company-by-company assessment and interpretation of results. Additionally, it comprises a forward-looking examination that we conduct jointly with our partner CDP. For each portfolio holding we take into account the underlying investee's existing climate strategy. We evaluate each company's specific climate change related risks and opportunities, and how each company addresses these issues. The Premium Climate Impact Assessment's results will allow you to actively engage with your invested companies and support them in addressing their specific climate change challenges.

B Investment GHG Footprint

The Investment GHG Footprint is our well-established standard assessment. It conducts a company-by-company assessment resulting in a fully transparent overview of your portfolio. This includes an interpretation of the outcome by our dedicated specialists. The Investment GHG footprint further includes a range of different analyses, such as on benchmarks, quartiles and attribution.

Both Investment GHG Footprint and Premium Climate Impact Assessment are geared towards the investment industry. If you are looking for a sophisticated, tailor made assessment and a comprehensive interpretation of the results, these products are for you.



C Data Integration into your IT system

This data feed enables you to customise the information output according to your needs. You will get unlimited access to our database through your IT system and will benefit from both our data validation and our approximation approach. You will receive a complete data set. We will assist you with its interpretation. This full integration suits asset managers and banks that need to frequently assess their climate impact and those who prefer to retain their investment information in house.

D yourSRI

Together with our partners at yourSRI we offer the leading web-based solution providing a detailed overview of portfolio GHG emissions within seconds. Just upload your fund holdings to the web platform and download your portfolio's GHG footprint.

E APPS CARBON <GO>

The Investment Carbon Screener at Bloomberg is an easy-to-implement solution for analysts operating with Bloomberg: assess the GHG emissions of your portfolio and download the report directly from your Bloomberg Terminal.

In a nutshell

Make the difference with your investments and shape the low carbon economy. By identifying climate related investment risks you seize opportunities and manage your portfolio better.

Why work with us

Global team

We are a truly global provider of sustainability solutions and services. Our team is made up of over 100 skilled and enthusiastic professionals from a host of different countries, based in offices spanning 6 continents.

Proven impact

Since 2006, we have measured the climate impact of countless companies and products worldwide. We have screened USD 50 bn+ of investments for their climate impact and we have developed 270+ projects in renewables, forestry, agriculture, industry and households. Through our efforts, 50 million tonnes of CO₂ have been saved, almost as much as the annual CO₂ emissions of Portugal. We have enabled the production of 35,000 GWh of renewable energy (more than the annual electricity consumption of Denmark), and mobilized over USD 6 bn for clean energy investments in emerging markets. In total, our projects have helped create almost 20,000 jobs in developing countries and we have saved 17,000+ hectares of forest from deforestation, about the size of 24,000 soccer pitches.

Added value

We help you grow with groundbreaking solutions that benefit your business, the environment and society.

Partner logos

