

INVESTOR PORTFOLIO ANALYSIS

– GOING BEYOND CARBON

In a nutshell

Investors are increasingly encouraged to incorporate climate-related risks and opportunities into their investment strategies. South Pole Group's Investor Portfolio Analysis enables investors to identify and manage these risks and exploit opportunities.

The recent recommendations from the Task Force for Climate-related Financial Disclosures (TCFD) mean investors and companies are under increasing pressure to disclose their climate-related risks. Investor Portfolio Analysis identifies company risks across a range of metrics, including carbon, water and deforestation and allows investors to manage and mitigate these exposures across their portfolios.

Challenge

Stakeholders are increasingly aware of climate-related risks associated with their investments and are encouraging investment managers to incorporate climate risk analysis into their strategies. However, historically, lack of access to high-quality, standardised data has undermined investors' confidence in such risk analysis.

Solution

South Pole Group's Investor Portfolio Analysis solves this through best-in-class data and analysis, enabling investors to comprehensively manage climate-related risks and opportunities. It identifies company risks across a range of metrics, including carbon, water and deforestation among others. It allows investors to manage and mitigate these exposures across their portfolios.



“Beyond Carbon” (or Investor Portfolio Analysis) is the next development to assist investors in understanding, quantifying and acting on climate change. South Pole Group fully understands the physical and transitional risks posed by climate change and can help both corporates and investors alike exploit the opportunities they present.”

John Davis
Director Financial Industry, South Pole Group

Assessing Transition and Physical Risks

South Pole Group has developed portfolio analysis risk tools that assess the full range of climate-related risks and opportunities within an investment portfolio. They focus on the transition and physical risks most material to each portfolio and deliver decision-useful insights to investment managers. South Pole Group can also perform scenario analysis, leveraging its climate-modelling expertise.

Investor Portfolio Analysis harnesses South Pole Group’s experience of developing climate solutions for financial institutions, corporates and governments for over a decade to give investment managers valuable insights into the key climate-related risks and opportunities within their portfolios as global capital increasingly flows towards the lower-carbon economy. It provides comprehensive and accurate analysis of climate risks and opportunities related to carbon, water, and forests encompassing transition and physical risks.

Get in touch to see how we can help you:

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Global team

We are a truly global provider of sustainability solutions and services. Our team is made up of over 130 skilled and enthusiastic professionals from over 20 different countries, based in offices spanning 6 continents.

